

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GP Petroleums Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> <u>INCUBIT ENERGY (SINGAPORE) PTE. LTD</u>		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	50,98,439	10.000001%	10.000001%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	50,98,439	10.000001%	10.000001%
Details of acquisition			
a) Shares carrying voting rights acquired	19,85,434	3.89%	3.89%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	19,85,434	3.89%	3.89%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	70,83,873	13.8900001%	13.8900001%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	70,83,873	13.8900001%	13.8900001%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Private Arrangement		
Date of acquisition of / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	January 21, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Equity Share Capital – 50,984,383 (no. of shares)		
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital – 50,984,383 (no. of shares)		
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital – 50,984,383 (no. of shares)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: London

Date: 22 January 2025



INCUBIT ENERGY (SINGAPORE) PTE. LTD.

UEN: 202408840C

101 Upper Cross Street #04-36
People's Park Centre, Singapore (058357)

22 January 2025

To,

The Secretary, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	The Secretary, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	The Company Secretary & Compliance Officer GP Petroleums Limited 804, 8th Floor, Ackruti Star, MIDC Central Road, MIDC, Andheri (East), Mumbai, Maharashtra, India, 400093
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Subject: Disclosure in terms of Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Madam/Sir,

In accordance with the requirements of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, we enclose our disclosure in the prescribed format, in respect of GP Petroleums Limited (Target Company).

Please take the same on records.

Thank you for your attention to this matter.

Yours sincerely,

For INCUBIT ENERGY (SINGAPORE) PTE. LTD

Name: Harshvardhan Sinha

Director

Encl: as above